PARKLANDS WEST

COMMUNITY DEVELOPMENT DISTRICT

May 9, 2024 BOARD OF SUPERVISORS REGULAR MEETING AGENDA

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT

AGENDA LETTER

Parklands West Community Development District OFFICE OF THE DISTRICT MANAGER 2300 Glades Road, Suite 410W•Boca Raton, Florida 33431 Phone: (561) 571-0010•Fax: (561) 571-0013•Toll-Free: (877) 276-0889

May 2, 2024

Board of Supervisors Parklands West Community Development District ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Dear Board Members:

The Board of Supervisors of the Parklands West Community Development District will hold a Regular Meeting on May 9, 2024 at 1:00 p.m., at the Renaissance Center, 28191 Matteotti View, Bonita Springs, Florida 34135. The agenda is as follows:

- 1. Call to Order/Roll Call
- 2. Public Comments
- 3. Discussion: Paloma "Sweetscent" Proposal
- 4. Discussion/Consideration of MRI Inspection, LLC Inspection Report and Estimate #4570 [Cleaning Storm Water System]
- 5. Discussion/Consideration of Superior Waterway Services, Inc. Service Agreement Lake Bank Spraying
- 6. Consideration of Resolution 2024-02, Relating to the Amendment of the Annual Budget for the Fiscal Year Beginning October 1, 2022 and Ending September 30, 2023; and Providing for an Effective Date
- 7. Consideration of Resolution 2024-03, Approving a Proposed Budget for Fiscal Year 2024/2025 and Setting a Public Hearing Thereon Pursuant to Florida Law; Addressing Transmittal, Posting and Publication Requirements; Addressing Severability; and Providing an Effective Date
- 8. Consideration of Resolution 2024-04, Designating Dates, Times and Locations for Regular Meetings of the Board of Supervisors of the District for Fiscal Year 2024/2025 and Providing for an Effective Date
- 9. Acceptance of Unaudited Financial Statements as of March 31, 2024
- 10. Approval of January 11, 2024 Regular Meeting Minutes

- 11. Other Business
- 12. Staff Reports
 - A. District Counsel: Coleman, Yovanovich & Koester, P.A.
 - B. District Engineer: Johnson Engineering, Inc.
 - C. District Manager: Wrathell, Hunt and Associates, LLC
 - 592 Registered Voters in District as of April 15, 2024
 - NEXT MEETING DATE: July 11, 2024 at 1:00 PM

SEAT 1	James Lukas	IN PERSON	PHONE	No
Seat 2	FRANK PERCUOCO	IN PERSON	PHONE	No
Seat 3	ROBERT WYANT	IN PERSON	PHONE	No
Seat 4	BILL DARDY	IN PERSON	PHONE	No
Seat 5	David Levin	IN PERSON	PHONE	No

• QUORUM CHECK

13. Audience Comments/Supervisors' Requests

14. Adjournment

If you have any questions, please contact me directly at 239-464-7114.

Sincerely,

L.C. Ada ~~!

Chesley E. Adams, Jr. District Manager

FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE: CALL IN NUMBER: 1-888-354-0094 PARTICIPANT CODE: 229 774 8903

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT



Good Morning,

Please include the email chain below on the next Palmira Lee & West agendas as a topic of discussion, thank you!

Respectfully, Shane Willis Operations Manager Wrathell, Hunt, & Associates, LLC 9220 Bonita Beach Road Suite #214 Bonita Springs, FL 34135 (239) 259-4299 ©

FRAUD ALERT ---- DUE TO INCREASED INCIDENTS OF WIRE FRAUD, IF YOU RECEIVE WIRE INSTRUCTIONS FROM OUR OFFICE <u>DO NOT</u> SEND A WIRE.

From: Dwayne Radel <<u>dwayneradel@gmail.com</u>>
Sent: Saturday, April 20, 2024 9:41 AM
To: Chuck Adams <<u>adamsc@whhassociates.com</u>>; shane willis <<u>williss@whhassociates.com</u>>; Subject: Paloma "sweetscent" proposal

Chuck and Shane,

Please add this to the May 9th meeting agenda for both Parkland West and Parkland LEE CDDs.

PALOMA "SWEETSCENT" PROPOSAL

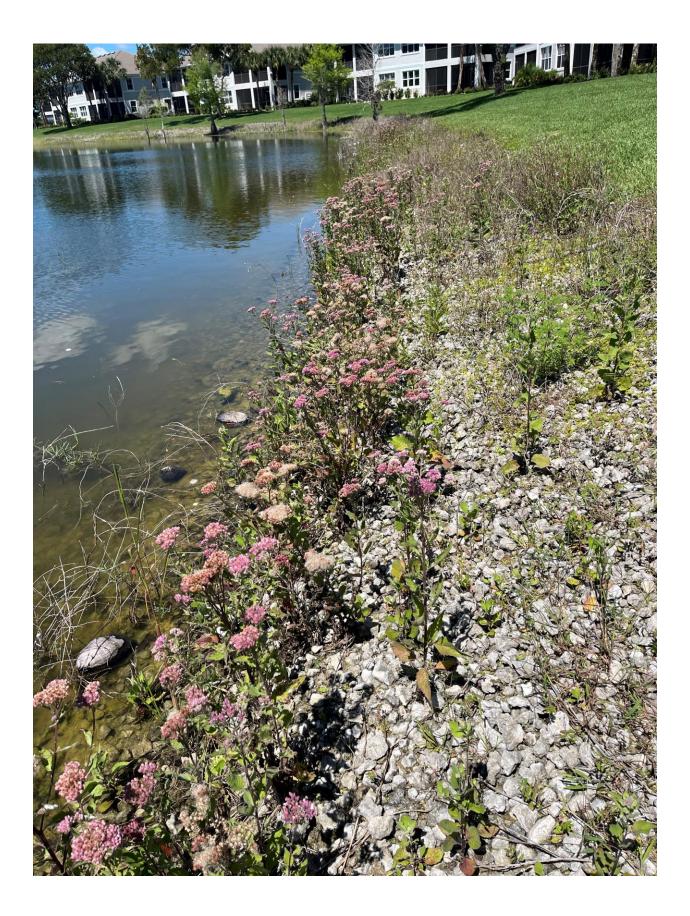
The Paloma condominium association respectfully asks the Palmira CDD's to support the following test project:

Step One: Paloma adjusts its irrigation system to water the Paloma pond banks. The primary adjustment needed is to replace the existing spray heads with rotary sprinkler heads. The cost to Paloma—\$1,876

Step Two: Superior Waterways is contracted to selectively spray invasive weeds on the pond banks, while taking reasonable care not to spray the sweetscent plants (photo attached). To do so will require employees to spray using individual backpack

sprayers. Andy Nott suggests the selective spraying be done twice a year. Andy has quoted a price of \$2,500 per application.

Test duration: It will take time for the sweetscent plant to spread and become dominate on the pond banks. Accordingly, we propose this be a two-year test, after which it may be possible to discontinue spraying.



PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT



Fo 23 2	derwater Specialists, Inc. 5570 Zip Dr. rt Myers, FL. 33905 89-984-5241 Office 239-707-5034 cell 239-236-1234 fax		
-		Date	Invoice #
		1/18/2024	4354
Bill To:	Invoice	Due Date	2/17/2024
Parkland West	Job Name		
CO/ Wrathell, Hart, Hunt & Asso. 9220 Bonita Beach Rd Ste 214 Bonita Springs Fl. 34135	2024 Storm Water System inspection	P.O. No.	Terms
			Net 30

Quantity	Description	Rate	Amount
1	Total cost to physically inspect specified storm structu utilized a diver to enter each structure to inspect the c determine the amount of sand, debris, and blockage w system. We have provided a detailed inspection report findings and a proposal to clean all structures that com more sand, debris, and blockage. This price includes a material and equipment needed to complete this job. as per Proposal # 4391	ondition and ithin the t of our ntain 25% or	4,500.00
	ll Invoices are due within 30 days. ents recieved after 30 days will have a	Total Payments/Credits	\$4,500.00 \$0.00
	10% late fee.	Balance Due	\$4,500.00

M.R.I UnderWater Specialists Utilizes the federal E-Verify program in contracts with public employers as required by Florida State law, and acknowledge all the provisions of Florida Statute 448.095 are incorporated herein by reference and hereby certifies it will comply with the same.

	M.R.I. Inspection LLC 5570 Zip Dr. Fort Myers Fl. 33905 239-984-5241 Office 239-236-1234 Fax CGC 1507963	A	R
Name		Date	Estimate #
Parklands West CDD c/o Wrathell, Hunt & Assoc., LLC. 9220 Bonita Beach Rd., #214 Bonita Springs, FL 34135	Proposal Project Cleaning Storm Water System 2024	1/18/2024	4570
	Description		Total
This proposal is to utilize the divers to clean a sand and debris. As per our inspection report. This price includes all labor and equipment an Any work completed outside the scope of this	nd dive services needed to complete this job.	ve 25% and more of	49,850.00
	ng according to our normal terms, as our vendor will need to be reviewed at the time of contrac	the second se	\$49850.00
are made during scope of work and will become an extra Owner to carry fire, tornado and other necessary insura	be completed in a workmanlike manner according to standard pu charge over and above the estimate. All agreements contingent nce. All contractors are fully covered under general liability insi- sink holes crevases or breeches etc. in and around wet well. This	upon strikes, accidents or del urance. We will not be respon	ays beyond our control. Isible for any unforseen

Authorized Signature

1

۲

Michael Radford President

Arreptaurr of Proposal The Above price, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payments will be made within 30 days after invoiced. If not we will agree to pay a 10% late fee. This proposal may be withdrawn if not accepted within thirty (30) days.

We Utilize E-Verify for all

workers

Signature___

Dato	of	acceptance	
Date	5	acceptance	

M.R.I Inspection LLC 5770 Zip Dr. Fort Myers, Fl. 33905 239-984-5241

Structure #	Structure Type	Pipe Size	Condition 2024 WEST	Recommend Cleaning
DB226	Yard Drain	12"	Clean	No
FE227	Box	24"	30% Sand & Debris	Yes
FE228	Box	24"	40% Sand & debris	Yes
DB-205A	Вох	24"	Clean Box Needs Hydro Repair	No
VG-205	Curb	18'	30% Sand & Debris	Yes
VG-204	Curb	24"-18"	50% Sand & Debris	Yes
FE-206	L-9	24"	65% Sand & Debris	Yes
VG-212	Curb	18"	Clean	No
VG-211	Curb	18"-24"	Clean	No
DB-158A	Вох	18"	50% Sand & Debris	Yes
FE-158B	L-12	18"	5% Sand & Debris	No
VG-160A	Curb	18"	15% Sand & Debris	No
VG-159A	Curb	18"	5% Sand & Debris	No
VG-160	L-12	15"-18"	Clean	No
VG-159	Curb	15"-18'	Clean	No
FE-158	Curb	18"	15% Sand & Debris	No
VG-164	Curb	18"	Clean	No
VG-163	Curb	18"	Clean	No
DB-162	Box	18"	15% Sand & Debris	No
FE-166	L-11	18"	Clean	No
DB-164A	Вох	18 "	25% Sand & debris	Yes
FE170	L-11	18"	15% Sand & Debris	No
VG-169	Curb	18"	10% Sand & Debris	No
VG-168	Curb	18"	5% Sand & Debris	No
FE-167	Box	18"	15% Sand & Debris	No

.

M.R.I Inspection LLC 5770 Zip Dr. Fort Myers, Fl. 33905 239-984-5241

Structure #	Structure Type	Pipe Size	Condition 2024 WEST	Recommend Cleaning
VG28	Curb	15"	Clean	No
VG29	Curb	15"	5% Sand & Debris	No
DB27	Box	15"	10% Sand & Debris vegatation on top	Yes
VG121	Curb	30"	Clean	No
VG122	Curb	30"	Clean	No
FE120	L6	30"	25% Sand & Debris	Yes
FE123	L10	30"	50% Sand & Debris	Yes
VG118	Curb	30"	5% Sand & Debris	No
VG117	Curb	30"	5% Sand & Debris	No
Fe116	L6	30"	25% Sand & Debris	Yes
FE119	L10	30"	50% Sand & Debris	Yes
FE115	L6	36"	35% Sand & Debris	Yes
VG114	Curb	36"	10% Sand & Debris	No
VG113	Curb	36"	5% Sand & Debris	No
FE112	L9	36"	25% Sand & Debris	Yes
			Maintence Area	
FE 220	Yard Drain	12"	Clean	No
FE 221	Yard Drain	12"	Clean	No
DB222	Box	15"	Clean	No
DB223	Box	15"	Clean	No
DB224	Yard Drain	12"	Clean	No
DB225	Yard Drain	12"	Clean	No

WE SEE THINGS YOU CAN'T

M.R.I Inspection LLC 5770 Zip Dr. Fort Myers, Fl. 33905 239-984-5241

Structure #	Structure Type	Pipe Size	Condition 2024 WEST	Recommend Cleaning
FE31	12	30"	90% Sand & Debris	Yes
VG32	Curb	30"	15% Sand & Debris	No
FE30	L2	15"	40% Sand & Debris	Yes
FE23A	L1	24"	65% Sand & Debris	Yes
VG23	Curb	24"-15"	5% Sand & Debris	No
VG24	Curb	24"-15"	5% Sand & Debris	No
FE25	12	24"	65% Sand & Debris	Yes
FE21	L1	24"	35% Sand & Debris	Yes
VG20	Curb	24"	5% Sand & Debris	No
VG19	Curb	24"-18"	5% Sand & Debris	No
DB19A	Box	18"	10% Sand & Debris	No
FE12	Curb	24"	Clean	No
FE11	Curb	24"	5% Sand & Debris	No
FE10	L1	24"	40% Sand & Debris	Yes
1A	Box	30"	10% Sand & Debris	No
2A	Lake	42"	10% Sand & Debris	No
3A	Box	30"	30% Sand & Debris	Yes
4A	Curb	30"	40% Sand & Debris	Yes
5A	Curb	30"-24"	30% Sand & Debris	Yes
6A	Curb	24"	40% Sand & Debris	Yes
7A	Curb	24"-18"	25% Sand & Debris	Yes
8A	Curb	18"-15"	25% Sand & Debris	Yes
9A	Curb	15"	100% Sand & Debris	Yes
VG237	Curb	18"	10% Sand & Debris	No
VG238	Curb	18"-24"	Clean	No
DB239	Box	24"	5% Sand & Debris	No
DB240	Box	24"	15% Sand & Debris	No
FE241	L1	24"	35% Sand & Debris	Yes

M.R.I Inspection LLC 5770 Zip Dr. Fort Myers, Fl. 33905 239-984-5241

Structure #	Structure Type	Pipe Size	Condition 2024 WEST	Recommend Cleaning
VG235	Curb	18"-24"	30%% Sand & Debris	Yes
VG234	L5	24"	40%% Sand & Debris	Yes
VG74	Curb	18"-24"	10% Sand & Debris	No
VG75	Curb	18"	10% Sand & Debris	No
FE76	L5	24"	40% Sand & Debris	Yes
FE51-A	L6	24"	80% Sand & Debris	Yes
VG52	Curb	18"	Clean	No
VG53	Curb	24"	Clean	No
FE54	L7	24"	60% Sand & Debris	Yes
VG49	Curb	24"	5% Sand & Debris	No
VG50	Curb	24"	10% Sand & Debris	No
MH59A	Manhole		Buried	No
FE59	L4	36"	25% Sand & Debris	Yes
MH60	Manhole		Buried	No
FE61	L7	36"	Clean	No
VG43	Curb	18"	Clean	No
VG44	Curb	24"	Clean	No
FE45	L3	24"	50% Sand & Debris	Yes
FE35	12	24"	65% Sand & Debris	Yes
VG36	Curb	18"	10% Sand & Debris	No
VG37	Curb	24"	15% Sand & Debris	No
FE38	L3	24"	30% Sand & Debris	Yes
VG39	Curb	18"	Clean	No
VG40	Curb	24"	Clean	No
MH41	Manhole	24"	Clean	No
FE42	L3	24"	35% Sand & Debris	Yes
FE48A	L2	24"	30% Sand & Debris	Yes
FE49A	L4	24"	30% Sand & Debris	Yes

M.R.I Inspection LLC 5770 Zip Dr. Fort Myers, Fl. 33905 239-984-5241

Structure #	Structure Type	Pipe Size	Condition 2024 WEST	Recommend Cleaning
FE185	L12	40"	Clean	No
VG186	Curb	40"	Clean	No
VG192	L13		15% Sand & Debris	No
VG-193	Curb	18"	15% Sand & Debris	No
VG-193A	Curb	18"-24"	10% Sand & Debris	No
VG194	Curb	24"	10% Sand & Debris	No
VG195	Curb	24"	Clean	No
FE196	L13	24"	25% Sand & Debris	Yes
DB197	Box	24"	Clean	No
VG198	Curb	18"	Clean	No
VG199	Curb	18"-24"	Clean	No
FE200	L13	24"	45% Sand & Debris	Yes
219	Curb	18"-24"	Clean	No
DB218	Curb	18"	Clean	No
FE217	L13	48"	60% Sand & Debris	Yes
DB217A	Box	49"-36"	10% Sand & Debris	No
VG201	Curb	18"	10% Sand & Debris	No
VG202	Box	24"-18"	25% Sand & Debris	Yes
FE203	L9	24"	15% Sand & Debris	No
FE157	L9	18"	Clean	No
VG157A	Curb	18"	Clean	No
VG157B	Curb	18"	Clean	No
FE161	L9	18"	Clean	No
FE184	L13	40"	Clean	No
VG183	Curb	24"	25% Sand & Debris	Yes
VG182	Curb	24"	Clean	No
FE181	L13	24"	10% Sand & Debris	No
FE236	Curb	24"-30"	15% Sand & Debris	

WE SEE THINGS YOU CAN'T

.

M.R.I Inspection LLC 5770 Zip Dr. Fort Myers, Fl. 33905 239-984-5241

Structure #	Structure Type	Pipe Size	Condition 2024 WEST	Recommend Cleaning
FE143	L8	36"	40% Sand & Debris	Yes
MH144	Manhole	36"	Clean	No
D8145	Box	15 "	100% Sand & Debris	Yes
VG146	Curb	18"	25% Sand & Debris	Yes
VG147	Curb	30"-18"	15% Sand & Debris	No
MH148	Box	36"	Clean	No
FE149	111	36"	35% Sand & Debris	Yes
VG151	Curb	18"	Clean	No
VG152	Curb	18"	Clean	No
FE153	L10	18"	15% Sand & Debris	No
FE189	L13	40"	30% Sand & Debris	Yes
VG189A	Curb	40"-18"	10% Sand & Debris	No
VG188A	Curb	18"-40"	15% Sand & Debris	No
FE188	L12	40"	Clean	No
FE187	L12	40"	5% Sand & Debris	No
FE171	L11	36"	50% Sand & Debris	Yes
DB172	Box	36"	Clean	No
VG173	Curb	36"	10% Sand & Debris	No
VG174	Curb	36"	25% Sand & Debris	Yes
FE175	L13	36"	25% Sand & Debris	Yes
VG176	Curb	18"	Clean	No
VG177	Curb	18"	Clean	No
FE180	L13	18'	100% Sand & Debris	Yes
FE216	L13	18"	100% Sand & Debris	Yes
Maint216A	Box	18"	10% Sand & Debris	No
DB229	Box	18"	Clean	No
VG230	Curb	18"	10% Sand & Debris	No
VG231	Curb	18"	10% Sand & Debris	No
FE232	L10	18"	25% Sand & Debris	Yes

3

ir.

M.R.I Inspection LLC 5770 Zip Dr. Fort Myers, Fl. 33905 239-984-5241

Structure #	Structure Type	Pipe Size	Condition 2024 WEST	Recommend Cleaning
FE103	L5	36"	70% Sand & Debris	Yes
DB104	Box	18"	Clean	No
VG105	Box	18"-24"	Clean	No
VG106	Box	18"	Clean	No
FE107	L6	24"	15% Sand & Debris	No
DB108	Box	18"	Clean	No
VG109	Curb	18"	5% Sand & Debris	No
VG110	Curb	18"-24"	15% Sand & Debris	No
FE111	L6	24"	30% Sand & Debris	Yes
DB65	Box	18"	Clean	No
VG66	Curb	18"	5% Sand & Debris	No
VG67	Curb	24"	5% Sand & Debris	No
FE68	LG	18"	35% Sand & Debris	Yes
VG125	Curb	36"	Clean	No
VG126	Curb	36"	Clean	No
FE124	L6	36"	45% Sand & Debris	Yes
FE127	L10	36"	45% Sand & Debris	Yes
DB130	Box	18"	10% Sand & Debris	No
VG131	Curb	18"	15% Sand & Debris	No
VG132	Curb	18"	Clean	No
FE133	L8	18'	15% Sand & Debris	No
FE215	L8	36"	90% Sand & Debris	Yes
FE214	L7	36"	25% Sand & Debris	Yes
DB140	Box	18"	15% Sand & Debris	No
VG141	Curb	18"	25% Sand & Debris	Yes
VG142	Curb	18"	15% Sand & Debris	No
FE143-A	L8	30"	Clean	No

WE SEE THINGS YOU CAN'T

*

M.R.I Inspection LLC 5770 Zip Dr. Fort Myers, Fl. 33905 239-984-5241

Structure # Type		Pipe Size	Condition 2024 WEST	Recommend Cleaning	
VG77	Curb	24"	25% Sand & Debris	Yes	
VG78	Curb	24"	15% Sand & Debris	No	
VG79	L5	24"	25% Sand & Debris	Yes	
VG80	Curb	24"	Clean	No	
VG81	Curb	24"	10% Sand & Debris	No	
DB82	Box	24"	Clean Box needs to be Hydro	No	
VG83	Curb	30"-24"	15% Sand & Debris	No	
VG84	Curb	30"	25% Sand & Debris	Yes	
DB85	Box	30"	45% Sand & Debris	Yes	
FE86	1.5	30"	65% Sand & Debris	Yes	
DB87	Box	18"	Clean	No	
VG88	Curb	18"	5% Sand & Debris	No	
VG89	Curb	24"-18"	10% Sand & Debris	No	
FE90	LS	24"	45% Sand & Debris	Yes	
VG91	Curb	15"	15% Sand & Debris	No	
VG92	Curb	18"-15"	Clean	No	
FE93	L5	18"	Clean	No	
VG94	Curb	18"	Clean	No	
VG95	Curb	18"	5% Sand & Debris Box needs to be Hydro repaired	No	
FE96	L5	18"	5% Sand & Debris	No	
FE97	L5	36"	10% Sand & Debris	No	
VG98	Box	36"	5% Sand & Debris	No	
VG99	Box	36"	5% Sand & Debris	No	
FE100	L6	36 "	65% Sand & Debris	Yes	
FE101A	L6	36"	10% Sand & Debris	No	
VG101	Box	36"	5% Sand & Debris	No	
VG102	Box	36"	15% Sand & Debris	No	

WE SEE THINGS YOU CAN'T

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT



SERVICE AGREEMENT LAKE BANK SPRAYING

March 22, 2024

Parklands Lee & West CDD C/o: Wrathell, Hunt and Associates, LLC 9220 Bonita Beach Rd SE UNIT 214 Bonita Springs, FL 34135 Attn: Shane Willis

Terms: Net 30 days

DESCRIPTION

One time treatment Lake 2L

Approximately 200ft of Rip-Rap will sprayed using back pack sprayer to selective spray weeds and grasses and leave The Sweetscent plants per customer request. See attached map for treatment aera.

- * Superior Waterway will take care when spraying but cannot guarantee there will be no collateral damage to the Sweetscent plants.
- * Superior Waterway cannot guarantee 100% of non-desired weeds and grasses will be killed after treatment A lot of the weeds that are present are difficult to control and will grow back after treatment

Total: \$2,500.00 per event

SUPERIOR WATERWAY SERVICES, INC.

CUSTOMER ACCEPTANCE - The above prices, specifications, and conditions are

satisfactory and are hereby accepted.

Ву: _____

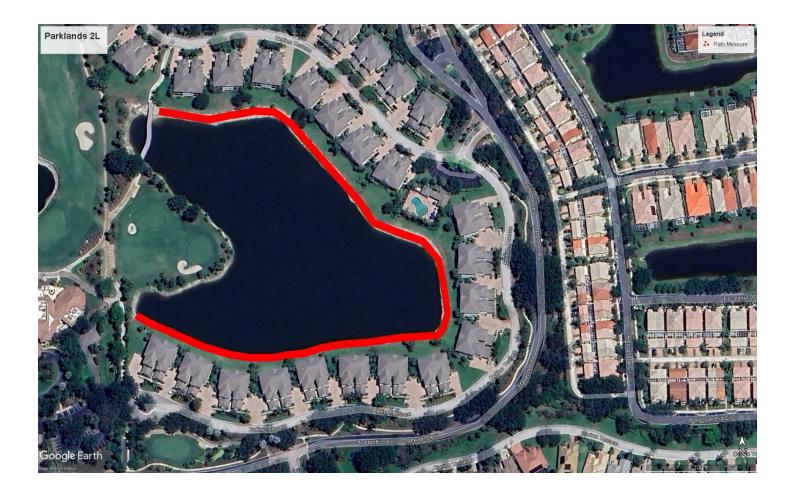
By: _____

Dated: _____



AMOUNT





PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT



RESOLUTION 2024-02

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT RELATING TO THE AMENDMENT OF THE ANNUAL BUDGET FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2022 AND ENDING SEPTEMBER 30, 2023; AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, on September 8, 2022, the Board of Supervisors ("Board") of the Parklands West Community Development District ("District"), adopted a Budget for Fiscal Year 2022/2023; and

WHEREAS, the Board desires to amend the previously adopted budget for Fiscal Year 2022/2023.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT:

<u>Section 1.</u> The Fiscal Year 2022/2023 Budget is hereby amended in accordance with Exhibit "A" attached hereto; and

<u>Section 2.</u> This resolution shall become effective immediately upon its adoption, and be reflected in the monthly and Fiscal Year End September 30, 2023 Financial Statements and Audit Report of the District.

PASSED AND ADOPTED this 9th day of May, 2024.

ATTEST:

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT

Secretary/Assistant Secretary

Chair/Vice Chair, Board of Supervisors

EXHIBIT "A"

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT AMENDED BUDGET FISCAL YEAR 2023 EFFECTIVE NOVEMBER 30, 2023

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT AMENDED BUDGET FISCAL YEAR 2023 GENERAL FUND EFFECTIVE NOVEMBER 30, 2023

	Fiscal Year 2023				
	Adopted	Actual	Budget to	Proposed Amendment	Amended
	FY 2023	through	Actual	Increase/	FY 2023
REVENUES	Budget	9/30/2023	Variance	(Decrease)	Budget
Assessment levy	142,908	\$144,230	(1,322)	1,322	144,230
Interest & miscellaneous	-	14,119	(14,119)	14,119	14,119
Total revenues	142,908	158,349	(15,441)	15,441	158,349
				- /	
EXPENDITURES					
Administrative	4 200	2.014	4 000	(4,000)	2.014
Supervisors	4,306 59,497	3,014 59,497	1,292	(1,292)	3,014 59,497
Management/recording Legal	59,497 500	59,497 450	50	(50)	59,497 450
Engineering fees	2,000	2,769	(769)	(30) 769	2,769
Audit	7,100	7,100	(703)	105	7,100
Accounting services	4,797	4,797	-		4,797
Assessment roll preparation	12,500	12,500	_		12,500
Arbitrage rebate calculation	1,200	750	450	(450)	750
Dissemination agent fees	1,000	1,000		(400)	1,000
Trustee fees	4,500	4,310	190	(190)	4,310
Telephone	500	500	-	(100)	500
Postage	500	592	(92)	92	592
Printing & binding	1,035	1,035	(02)	-	1,035
Legal advertising	750	4,207	(3,457)	3,457	4,207
Office supplies	-	300	(300)	300	300
Website hosting & maintenance	705	-	` 705 [´]	(705)	-
Website ADA compliance	210	210	-	-	210
Annual district filing fee	175	175	-	-	175
Insurance	7,100	7,236	(136)	136	7,236
Contingencies	1,000	2,061	(1,061)	6,061	7,061
Total administrative	109,375	112,503	(3,128)	8,128	117,503
Water management services	44 470	42.204	4 470	(4.470)	40.004
Other contractual	44,473 1,500	43,301 2,022	1,172 (522)	(1,172) 522	43,301 2,022
Electricity Total water management services	45,973	45,323	650	(650)	45,323
Total water management services	40,975	40,323	050	(050)	40,020
Other fees and charges					
Tax collector	747	540	207	(207)	540
Property appraiser	498	481	17	(17)	481
Total other fees and charges	1,245	1,021	224	(224)	1,021
Total expenditures	156,593	158,847	(2,254)	7,254	163,847
Evenes/(deficiency)) of reverses					
Excess/(deficiency) of revenues over/(under) expenditures	(12 605)	(409)	(12 107)	0 107	(5 409)
over/(under) experial/ures	(13,685)	(498)	(13,187)	8,187	(5,498)
Fund balance - beginning	63,429	38,410	25,019	(25,019)	38,410
Fund balance - ending	\$49,744	\$ 37,912	\$ 11,832	\$ (16,832)	\$ 32,912

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT



RESOLUTION 2024-03

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT APPROVING A PROPOSED BUDGET FOR FISCAL YEAR 2024/2025 AND SETTING A PUBLIC HEARING THEREON PURSUANT TO FLORIDA LAW; ADDRESSING TRANSMITTAL, POSTING AND PUBLICATION REQUIREMENTS; ADDRESSING SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, the District Manager has heretofore prepared and submitted to the Board of Supervisors ("Board") of the Parklands West Community Development District ("District") prior to June 15, 2024, a proposed budget ("Proposed Budgets") for the fiscal year beginning October 1, 2024 and ending September 30, 2025 ("Fiscal Year 2024/2025"); and

WHEREAS, the Board has considered the proposed budgets and desires to set the required public hearing thereon.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT:

1. **PROPOSED BUDGET APPROVED.** The operating and debt service budgets prepared by the District Manager for Fiscal Year 2024/2025 attached hereto as **Exhibit A** is hereby approved as the basis for conducting a public hearing to adopt said Proposed Budget.

2. **SETTING A PUBLIC HEARING.** A public hearing on said approved Proposed Budget is hereby declared and set as follows:

- DATE: September 12, 2024
- HOUR: 1:00 PM
- LOCATION: The Renaissance Center 28191 Matteotti View Bonita Springs, Florida 34135

3. **TRANSMITTAL OF PROPOSED BUDGET TO LOCAL GENERAL-PURPOSE GOVERNMENT.** The District Manager is hereby directed to submit a copy of the Proposed Budget to the City of Bonita Springs and Lee County at least 60 days prior to the hearing set above.

4. **POSTING OF PROPOSED BUDGET.** In accordance with Section 189.016, *Florida Statutes*, the District's Secretary is further directed to post the approved Proposed Budget on the District's website at least two days before the budget hearing date as set forth in Section 2, and shall remain on the website for at least 45 days.

5. **PUBLICATION OF NOTICE.** Notice of this public hearing shall be published in the manner prescribed in Florida law.

6. **SEVERABILITY.** The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.

7. **EFFECTIVE DATE.** This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS 9TH DAY OF MAY, 2024.

ATTEST:

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT

Secretary/Assistant Secretary

Chair/Vice Chair, Board of Supervisors

Exhibit A: FY 2024/2025 Proposed Budget

Exhibit A: FY 2024/2025 Proposed Budget

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2025 PROPOSED BUDGET

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT TABLE OF CONTENTS

Description	Page Number(s)
General Fund Budget	1
Definitions of General Fund Expenditures	2 - 3
Debt Service Fund Budget - Series 2022 Bonds	4
Debt Service Fund - Debt Service Schedule - Series 2022 Bonds	5
Projected Fiscal Year 2025 Assessments	6

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND BUDGET FISCAL YEAR 2025

	Fiscal Year 2024				
	Adopted	Actual	Projected	Total	Proposed
	Budget	through	through	Actual &	Budget
	FY 2024	3/31/2024	9/30/2024	Projected	FY 2025
REVENUES					
Assessment levy: on-roll - gross	\$ 198,856				\$ 195,549
Allowable discounts (4%)	(7,954)				(7,822)
Assessment levy: on-roll - net	190,902	\$ 188,227	\$ 2,675	\$ 190,902	187,727
Interest and miscellaneous	-	7,511	100	7,611	-
Total revenues	190,902	195,738	2,775	198,513	187,727
EXPENDITURES	,				
Professional & administrative fees					
Supervisors	4,306	1,077	3,229	4,306	4,306
Management/recording	59,497	29,748	29,749	59,497	59,497
Legal	500	-	500	500	500
Engineering	20,000	808	5,000	5,808	20,000
Audit	7,100	-	7,100	7,100	7,100
Accounting services	4,797	2,400	2,397	4,797	4,797
Assessment roll preparation	12,500	6,250	6,250	12,500	12,500
Arbitrage rebate calculation	1,200	-	1,200	1,200	1,200
Dissemination agent	1,000	500	500	1,000	1,000
Trustee	4,500	-	4,500	4,500	4,500
Telephone	500	250	250	500	500
Postage	500	159	341	500	500
Printing & binding	1,035	517	518	1,035	1,035
Legal advertising	750	-	750	750	750
Website hosting & maintenance	705	-	705	705	705
Website ADA compliance	210	-	210	210	210
Annual district filing fee	175	175	-	175	175
Insurance	7,500	7,526	-	7,526	8,279
Contingencies	1,000	366	634	1,000	1,000
Total professional & admin fees	127,775	49,776	63,833	113,609	128,554
Water management					
Contractual services	48,382	13,467	34,915	48,382	46,428
Electricity	1,500	643	700	1,343	1,500
Total water management services	49,882	14,110	35,615	49,725	47,928
Other fees and charges					
Tax collector	747	885	(138)	747	747
Property appraiser	498		498	498	498
Total other fees and charges	1,245	885	360	1,245	1,245
Total expenditures	178,902	64,771	99,808	164,579	177,727
Net change in fund balances	12,000	130,967	(97,033)	33,934	10,000
Fund balance - beginning (unaudited)	38,712	37,913	168,880	37,913	71,847
Fund balance - ending (projected)	\$ 50,712	\$ 168,880	\$ 71,847	\$ 71,847	\$ 81,847

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT DEFINITIONS OF GENERAL FUND EXPENDITURES

EXPENDITURES

Professional services	۴	4 200
Supervisors Statutorily set at \$200 (plus applicable taxes) for each meeting of the Board of Supervisors not to exceed \$4,800 for each fiscal year. The District anticipates four meetings during the fiscal year.	\$	4,306
Management/recording		59,497
Wrathell, Hunt and Associates, LLC specializes in managing community development district's in the State of Florida by combining the knowledge, skills and experience of a team of professionals to ensure compliance with all governmental requirements of the District, develop financing programs, administer the issuance of tax exempt bond financings, and finally operate and maintain the assets of the community.		·
Legal		500
Provides on-going general counsel and legal representation. As such, he is confronted with issues relating to public finance, public bidding, rulemaking, open meetings, public records, real property dedications, conveyances and contracts. He provides service as a "local government lawyer," realizing that this type of local government is very limited in its scope – providing infrastructure and services to development.		
Engineering		20,000
Johnson Engineering, Inc., provides a broad array of engineering, consulting and construction services to the District, which assist in crafting solutions with sustainability for the long-term interests of the community - recognizing the needs of government, the environment and maintenance of the District's facilities. In 2020, the CDD hired a consultant to create a GIS program and anticipate continued management/updating that will be cost shared with the Lee CDD based upon the number of units within each CDD.		
Audit		7,100
Statutorily required for the District to undertake an independent examination of its books, records and accounting procedures.		
Accounting services		4,797
Preparation of all financial work related to the District's governmental funds (including preparation of monthly financials statements and annual budgets).		
Assessment roll preparation		12,500
The District has a contract with Wrathell, Hunt and Associates, LLC., to prepare the annual		
Arbitrage rebate calculation		1,200
To ensure the District's compliance with all tax regulations, annual computations are necessary to calculate the arbitrage rebate liability.		
Dissemination agent		1,000
The District must annually disseminate financial information in order to comply with the requirements of Rule 15c2-12 under the Securities & Exchange Act of 1934.		1,000
Trustee		4,500
Annual fees paid to U.S. Bank for services provided as trustee, paying agent and registrar.		
Telephone		500
Telephone and fax machine.		500
Postage Mailing of agenda packages, overnight deliveries, correspondence, etc.		500
Printing & binding		1,035
Letterhead, envelopes, copies, etc.		

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT DEFINITIONS OF GENERAL FUND EXPENDITURES

EXPENDITURES (continued) Legal advertising 750 The District advertises for monthly meetings, special meetings, public hearings, bidding, etc. 705 Website hosting & maintenance Website ADA compliance 210 Annual district filing fee 175 Annual fee paid to the Department of Economic Opportunity. Insurance 8,279 The District carries public officials and general liability insurance with policies written by Preferred Governmental Insurance Trust. The limit of liability is set at \$1,000,000 (general aggregate \$2,000,000) and public officials liability is set at \$1,000,000. Contingencies 1,000 Bank charges, automated AP routing and other miscellaneous expenses incurred during the year. Water management **Contractual services** 46,428

The District hires a qualified/licensed contractor for the routine maintenance of the lake system to insure compliance with the SFWMD issued permit. The Lake maintenance expense has been increased over previous years to include exposed lake bank mowing which is provided by agreement by the golf course The District also operates and maintains the aeration systems, lake banks and aquascaping. These costs are shared with Parklands Lee CDD (based upon the number of units).

		Parklands Lee	Parklands West
	Total	(521 Units)	(498 Units)
Lake Maintenance	40,000	20,451	19,549
Aeration	10,000	5,113	4,887
Aquascaping	15,000	7,669	7,331
Lake Banks (mowing)	30,000	15,339	14,661
Total	95,000	48,572	46,428

Electricity

Other fees and charges

Tax collector

The tax collector's fees are \$1.50 per parcel.

Property appraiser

The property appraiser's fees are \$1.00 per parcel.

Total expenditures

1,500

747

498

\$177,727

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT DEBT SERVICE FUND BUDGET - SERIES 2022 BONDS FISCAL YEAR 2025

	Adopted	Adopted Actual Projected Total			Proposed	
	Budget	through	through	Actual &	Budget	
	FY 2024	3/31/2024	9/30/2024	Projected	FY 2025	
REVENUES				-		
Assessment levy: on-roll - gross	\$658,416				\$ 658,416	
Allowable discounts (4%)	(26,337)				(26,337)	
Assessment levy: on-roll - net	632,079	\$ 620,333	\$ 11,746	\$ 632,079	632,079	
Assessment levy: off-roll, direct bill	33,385	32,049	1,336	33,385	33,385	
Interest	-	6,079	-	6,079	-	
Total revenues	665,464	658,461	13,082	671,543	665,464	
EXPENDITURES						
Debt service						
Principal	456,000	-	456,000	456,000	475,000	
Interest	196,464	100,586	95,878	196,464	177,435	
Total debt service	652,464	100,586	551,878	652,464	652,435	
Other fees & charges						
Total expenditures	652,464	100,586	-	652,464	652,435	
Excess/(deficiency) of revenues						
over/(under) expenditures	13,000	557,875	13,082	19,079	13,029	
Fund balance:	10,000	557,075	10,002	10,070	10,020	
Net change in fund balances	13,000	557,875	13,082	19,079	13,029	
Beginning fund balance (unaudited)	175,883	184,761	742,636	184,761	203,840	
Ending fund balance (projected)	\$ 188,883	\$ 742,636	\$ 755,718	\$ 203,840	216,869	
		, , ,			- ,	

Use of fund balance

Debt service reserve account balance (required)-Interest expense - November 1, 2024 and February 1, 2025(81,361)Projected fund balance excess/(deficiency) - as of September 30, 2025\$ 135,508

Parklands West

Community Development District Series 2022 \$5,197,000

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
11/01/2024			45,584.88	45,584.88
02/01/2025			45,584.88	45,584.88
05/01/2025	475,000.00	4.130%	45,584.88	520,584.88
08/01/2025			40,680.50	40,680.50
11/01/2025			40,680.50	40,680.50
02/01/2026			40,680.50	40,680.50
05/01/2026	494,000.00	4.130%	40,680.50	534,680.50
08/01/2026			35,579.95	35,579.95
11/01/2026			35,579.95	35,579.95
02/01/2027			35,579.95	35,579.95
05/01/2027	514,000.00	4.130%	35,579.95	549,579.95
08/01/2027			30,272.90	30,272.90
11/01/2027			30,272.90	30,272.90
02/01/2028			30,272.90	30,272.90
05/01/2028	536,000.00	4.130%	30,272.90	566,272.90
08/01/2028			24,738.70	24,738.70
11/01/2028			24,738.70	24,738.70
02/01/2029			24,738.70	24,738.70
05/01/2029	558,000.00	4.130%	24,738.70	582,738.70
08/01/2029			18,977.35	18,977.35
11/01/2029			18,977.35	18,977.35
02/01/2030			18,977.35	18,977.35
05/01/2030	581,000.00	4.130%	18,977.35	599,977.35
08/01/2030			12,978.53	12,978.53
11/01/2030			12,978.53	12,978.53
02/01/2031			12,978.53	12,978.53
05/01/2031	605,000.00	4.130%	12,978.53	617,978.53
08/01/2031			6,731.90	6,731.90
11/01/2031			6,731.90	6,731.90
02/01/2032			6,731.90	6,731.90
05/01/2032	652,000.00	4.130%	6,731.90	658,731.90
Total	\$4,415,000.00		\$816,593.96	\$5,231,593.96

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT **PROJECTED FISCAL YEAR 2025 ASSESSMENTS**

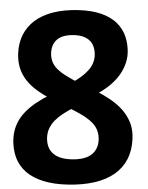
Lee County 7 years remaining

Neighborhood	Bond Designation	Debt Service Assessment		O & M Assessment		Total Assessment		Outstanding Principal after 2023-2024 tax payment	
La Tremiti	SF 50'	\$	716.09	\$	392.67	\$	1,108.76	\$	4,070.13
Caravella	SF 55'		741.53		392.67		1,134.20		4,214.78
Villa D'Este	SF 60'		755.82		392.67		1,148.49		4,295.98
Villa Tuscany	SF 65'		858.19		392.67		1,250.86		4,877.81
Villa Tuscany	SF 75'		935.45		392.67		1,328.12		5,316.99
Favista	SF 85'		1,307.39		392.67		1,700.06		7,431.01
Avieto	SF 100'		2,236.65		392.67		2,629.32		12,712.80
Siena	SF 125'		2,644.53		392.67		3,037.20		15,031.11
Enclave	4 Plex Coach		597.65		392.67		990.32		3,396.95
Commercial			33,384.51		-		33,384.51		197,659.12
Golf Club		2	244,105.70		7,068.06	2	251,173.76		1,387,461.56

Eigonl voor 2024 2025

.

Fiscal year 2023-2024						
La Tremiti	\$	716.09	\$ 399.31	\$	1,115.40	\$ 4,560.82
Caravella		741.53	399.31		1,140.84	4,722.91
Villa D'Este		755.82	399.31		1,155.13	4,813.90
Villa Tuscany		858.19	399.31		1,257.50	5,465.87
Villa Tuscany		935.45	399.31		1,334.76	5,958.00
Favista		1,307.39	399.31		1,706.70	8,326.88
Avieto		2,236.65	399.31		2,635.96	14,245.44
Siena		2,644.53	399.31		3,043.84	16,843.24
Enclave		597.65	399.31		996.96	3,806.48
Commercial		33,384.51	-		33,384.51	221,488.60
Golf Club	2	44,105.70	7,187.58	2	251,293.28	1,554,731.76



RESOLUTION 2024-04

A RESOLUTION OF THE PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT DESIGNATING DATES, TIMES AND LOCATIONS FOR REGULAR MEETINGS OF THE BOARD OF SUPERVISORS OF THE DISTRICT FOR FISCAL YEAR 2024/2025 AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the Parklands West Community Development District("District") is a local unit of special-purpose government created by, and existing pursuant to Chapter 190, *Florida Statutes*, being situated entirely within Lee County, Florida; and

WHEREAS, the Board of Supervisors of the District ("Board") is statutorily authorized to exercise the powers granted to the District; and

WHEREAS, all meetings of the Board shall be open to the public and governed by the provisions of Chapter 286, *Florida Statutes*; and

WHEREAS, the Board is statutorily required to file annually, with the local governing authority and the Florida Department of Economic Opportunity, a schedule of its regular meetings.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. ADOPTING REGULAR MEETING SCHEDULE. Regular meetings of the District's Board shall be held during Fiscal Year 2024/2025 as provided on the schedule attached hereto as **Exhibit A**.

SECTION 2. FILING REQUIREMENT. In accordance with Section 189.015(1), *Florida Statutes*, the District's Secretary is hereby directed to file a schedule of the District's regular meetings annually with Lee County and the Florida Department of Economic Opportunity.

SECTION 3. EFFECTIVE DATE. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED this 9th day of May, 2024.

Attest:

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT

Secretary/Assistant Secretary

Exhibit	Α
---------	---

BOARD OF SUPERVISORS FISCAL YEAR 2024/2025 MEETING SCHEDULE

LOCATION

The Renaissance Center, 28191 Matteotti View, Bonita Springs, Florida 34135

DATE	POTENTIAL DISCUSSION/FOCUS	TIME
January 9, 2025	Regular Meeting	1:00 PM
May 8, 2025	Regular Meeting	1:00 PM
July 10, 2025	Regular Meeting	1:00 PM
September 11, 2025	Public Hearing & Regular Meeting	1:00 PM

UNAUDITED FINANCIAL STATEMENTS

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT FINANCIAL STATEMENTS UNAUDITED MARCH 31, 2024

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET GOVERNMENTAL FUNDS MARCH 31, 2024

	Majo			
		Debt	Total	
		Service	Governmental	
	General	Series 2022	Funds	
ASSETS				
Cash - SunTrust	\$ 191,474	\$-	\$ 191,474	
Investments				
Revenue account	-	732,561	732,561	
Interest account	-	13	13	
Sinking	-	129	129	
Due from other funds		45.000	45.000	
General fund	-	15,933	15,933	
Total assets	\$ 191,474	\$ 748,636	\$ 940,110	
LIABILITIES & FUND BALANCES				
Liabilities:				
Accounts payable	6,661	-	6,661	
Due to other funds	0,001		0,001	
Debt service	15,933	-	15,933	
Due to other	-	6,000	6,000	
Total liabilities	22,594	6,000	28,594	
Fund balances:				
Restricted for:				
Debt service	-	742,636	742,636	
Unassigned	168,880		168,880	
Total fund balances	168,880	742,636	911,516	
Total liabilities and fund balances	\$ 191,474	\$ 748,636	\$ 940,110	

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND FOR THE PERIOD ENDED MARCH 31, 2024

	Current Month	Year to Date	Budget	% of Budget	
REVENUES					
Assessment levy	\$ 3,622		\$ 190,902	99%	
Interest & miscellaneous		17,511	-	N/A	
Total revenues	3,623	3 195,738	190,902	103%	
EXPENDITURES					
Administrative					
Supervisors		- 1,077	4,306	25%	
Management/recording	4,958	8 29,748	59,497	50%	
Legal			500	0%	
Engineering fees		- 808	20,000	4%	
Audit			7,100	0%	
Accounting services	400	0 2,400	4,797	50%	
Assessment roll preparation	1,042	2 6,250	12,500	50%	
Arbitrage rebate calculation			1,200	0%	
Dissemination agent fees	83	3 500	1,000	50%	
Trustee fees			4,500	0%	
Telephone	42	2 250	500	50%	
Postage		- 159	500	32%	
Printing & binding	80	6 517	1,035	50%	
Legal advertising			750	0%	
Website hosting & maintenance			705	0%	
Website ADA compliance			210	0%	
Annual district filing fee		- 175	175	100%	
Insurance		- 7,526	7,500	100%	
Contingencies	17		1,000	37%	
Total administrative	6,788		127,775	39%	
Water management services					
Other contractual		- 13,467	48,382	28%	
Electricity		- 643	1,500	43%	
Total water management services		- 14,110	49,882	28%	
Other fees and charges					
Tax collector		- 885	747	118%	
Property appraiser		- 000	498	0%	
Total other fees and charges		- 885	1,245	71%	
Total expenditures	6,788		178,902	36%	
	0,700	5 04,771	170,902	30 /0	
Excess/(deficiency) of revenues					
over/(under) expenditures	(3,16	5) 130,967	12,000		
Fund balance - beginning	172,04	537,913	38,712		
Fund balance - ending	\$ 168,880	0 \$ 168,880	\$ 50,712		

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2022 FOR THE PERIOD ENDED MARCH 31, 2024

	Current Month		Year to Date		Budget		% of Budget
REVENUES						<u> </u>	
Assessment levy: on-roll	\$	11,991	\$	620,333	\$	632,079	98%
Assessment levy: off-roll, direct bill		-		32,049		33,385	96%
Interest		2,600		6,079		-	N/A
Total revenues		14,591		658,461	_	665,464	99%
EXPENDITURES							
Principal		-		-		456,000	0%
Interest		-		100,586		196,464	51%
Total expenditures		-		100,586		652,464	15%
Excess/(deficiency) of revenues							
over/(under) expenditures		14,591		557,875		13,000	
Fund balance - beginning		728,045		184,761		175,883	
Fund balance - ending	\$	742,636	\$	742,636	\$	188,883	

MINUTES

DRAFT

1 2 3 4	MINUTES OF MEETING PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT						
4 5	The Board of Supervisors of the Parklands West Community Development District held a						
6	Regular Meeting on January 11, 2024 at 1:0	0 p.m., at The Renaissance Center, 28191 Matteotti					
7	View, Bonita Springs, Florida 34135.						
8							
9 10	Present were:						
11	Frank Percuoco	Chair					
12	Robert Wyant	Vice Chair					
13	William Dardy	Assistant Secretary					
14	James Lukas	Assistant Secretary					
15	David Levin	Assistant Secretary					
16							
17	Also present:						
18							
19	Chuck Adams	District Manager					
20	Shane Willis	Operations Manager					
21	Greg Urbancic (via telephone)	District Manager					
22	Andy Nott	Superior Waterways					
23	HOA Representative						
24							
25							
26	FIRST ORDER OF BUSINESS	Call to Order/Roll Call					
27							
28	Mr. Percuoco called the meeting to c	order at 1:00 p.m. All Supervisors were present.					
29							
30 31	SECOND ORDER OF BUSINESS	Public Comments					
32	There were no public comments.						
33							
34 35 36 37 38 39 40	THIRD ORDER OF BUSINESS	Consideration of Resolution 2024-01, Implementing Section 190.006(3), Florida Statutes, and Requesting that the Lee County Supervisor of Elections Begin Conducting the District's General Elections; Providing for Compensation; Setting Forth the Terms of Office; Authorizing Notice of					

DRAFT

41 42 43			the Qualifying Period; and Providing for Severability and an Effective Date				
44		Mr. Percuoco presented Resolution 2024-	D1 and read the title.				
45		Mr. Adams stated this is an election year and this Resolution allows the Supervisor of					
46	Electio	Elections (SOE) to facilitate the general election process for the CDD. Seats 3, 4 and 5, currently					
47	held by Mr. Wyant, Mr. Darby and Mr. Levin, respectively are up for election in the November						
48	2024 General Election.						
49		Mr. Adams and Mr. Urbancic responded	to questions regarding Form 6, the ethics				
50	trainir	ng requirement, online course options and f	iling Form 1.				
51		Mr. Adams will email a link with course op	tions to Board Members.				
52							
53 54 55 56 57 58		On MOTION by Mr. Percuoco and secon Resolution 2024-01, Implementing Section Requesting that the Lee County Supervisor District's General Elections; Providing for Terms of Office; Authorizing Notice of the Severability and an Effective Date, was accessed	on 190.006(3), Florida Statutes, and sor of Elections Begin Conducting the or Compensation; Setting Forth the e Qualifying Period; and Providing for				
59 60 61 62 63	FOUR	TH ORDER OF BUSINESS	Discussion: Maintenance of Tract West of Main Entry Adjacent to Bonita Beach Road				
64		Referencing a maintenance and easeme	nt agreement and an area map, Mr. Adams				
65	explai	ned that a tract west of the main entry, ad	jacent to Bonita Beach Road, is currently fully				
66	inund	ated with exotics and invasives, primarily Br	azilian pepper plants. Parklands West has title				
67	to the	area, through the legal description that wa	s a part of the deed provided to Management				
68	by the	e City and verified by the previous District	Engineer. Notwithstanding the Maintenance				
69	Agree	ment between the CDD and the Master Ass	ociation to maintain the main entry and right-				
70	of-wa	y (ROW), the intention was that the two	o CDDs would not be in the same type of				
71	maint	enance business as the Association so there	e would not be a duplication of overhead. The				
72	City c	ontacted Management a few times regardi	ng the Brazilian pepper plants, as it is a code				
73	enfor	cement violation. Mr. Adams advised the Ci	ty that it is a very large project and requested				
74	additi	additional time to coordinate with the stakeholders to formulate a plan. District Staff will					

review all documents to verify ownership and responsibility and contact the other stakeholders,
including the Master Association and the golf course, regarding this tract and how best to
address it. Staff might schedule a Special Meeting with the other two entities in 30 days to
discuss the matter further.

79 Mr. Percuoco stated he made a few inquiries and the only information he got, in terms of relief, was that, if the Board is amenable, it could spread the work out over a few years, and 80 have it done incrementally, although that might be more costly. Mr. Adams feels that it would 81 82 be best to bid the entire project from start to finish, see if there is any buy-in and determine if 83 there will be any cost-sharing. Or, the Board can possibly consider financing the project, which 84 will be more cost-effective, as that will remove the cost of repeated mobilization. A Board Member recalled originally there was no vegetation on the south side of the curb walkway but 85 86 the Master Association installed the plantings to hide the ditch because the ditch is unsightly 87 and has been maintaining that, including replacements, ever since. He was unsure if the HOA maintained the drainage that goes up to the golf course, other than addressing line of sight 88 issues. 89

Discussion ensued regarding the ditch bank, clusia installed by the CDD, drainage,
 existing maintenance and easement agreements, stakeholder buy-in, CDD's budget cycle and
 compliance with the City.

Mr. Adams stated Staff will keep this item in progress.

93

94

95 FIFTH ORDER OF BUSINESS Consideration of Pesky Varmints, LLC 96 Estimate 1947 for Cane Toad Tadpole 97 Removal 98 99 Mr. Willis presented Pesky Varmints, LLC Estimate 1947 for Cane Toad Tadpole Removal, in the amount of \$1,800. 100 101 On MOTION by Mr. Percuoco and seconded by Mr. Wyant, with all in favor, 102 103 Pesky Varmints, LLC Estimate 1947 for Cane Toad Tadpole Removal, in the 104 amount of \$1,800, was approved. 105 106

107	SIXTH		ptance		Unaudited	Financial				
108 109		State	ements as	of No	vember 30, 2	023				
109		Mr. Adams presented the Unaudited Financial Sta	atements	as of N	lovember 30,	2023.				
111										
112		On MOTION by Mr. Percuoco and seconded by Mr. Lukas, with all in favor, the								
113		Unaudited Financial Statements as of November 30, 2023, were accepted.								
114 115										
115 116 117 118	SEVEN			-	nber 14, 20 r Meeting Mi					
118		Mr. Willis presented the September 14, 2023	Public He	earings	and Regula	r Meeting				
120	Minut	tes.		-	-	-				
121										
122 123 124		On MOTION by Mr. Wyant and seconded by M September 14, 2023 Public Hearings and F presented, were approved.	• •		•					
125 126										
120 127 128	EIGHT	TH ORDER OF BUSINESS Othe	er Busines	S						
129		Mr. Willis recalled that, at the last meeting, th	e Board a	approv	ed the MRI	Inspection				
130	progra	am. MRI recently completed the inspections and i	s working	on th	e report. Mr.	Willis will				
131	email	the report to the Board as soon as he receive	s it. He a	sked	MRI if there	were any				
132	surpris	ises and was told that there was nothing significant								
133										
134 135	NINTH	H ORDER OF BUSINESS Staff	Reports							
136	Α.	District Counsel: Coleman, Yovanovich & Koeste	r, P.A.							
137		Ethics Training Requirement								
138		Mr. Urbancic stated that a new legislative sessio	n started	on Jan	uary 9 th and	a few bills				
139	might	affect CDDs. He will monitor the changes and prov	vide an up	date at	t the next me	eting.				
140	В.	District Engineer: Johnson Engineering, Inc.								

4

141	A Board Member stated there have been several inquiries about water retention and				
142	pond filling options and noted that, per an Engineering Report, there is currently no known way				
143	to improve water availability in the CDDs' lakes. Mr. Adams stated there is no permitted way.				
144	Discussion ensued regarding the water levels, permitting, the South Florida Water				
145	Management District (SFWMD), legislative changes related to water retention, risks, partial				
146	refunding from the County, the Engineer's recommendations and littoral plantings.				
147	C. District Manager: Wrathell, Hunt & Associates, LLC				
148	• NEXT MEETING DATE: May 9, 2024 at 1:00 P.M.				
149	• QUORUM CHECK				
150					
151 152 153	TENTH ORDER OF BUSINESS Audience Comments/Supervisors' Requests				
154					
155	Mr. Percuoco presented a proposal relating to the installation of 18 diffusers in nine				
156	lakes, at the cost of \$369 per diffuser.				
157	Mr. Nott stated his company serviced the lakes recently and experienced difficulties				
158	adjusting some of the diffusers. After inspecting all the lakes, Staff's recommendation was to				
159	present the proposal to replace several of the defective diffusers.				
160					
161 162 163	On MOTION by Mr. Percuoco and seconded by Mr. Wyant, with all in favor, the Superior Aerator proposal to replace defective diffusers, in the amount of \$6,638.40, was approved.				
164 165 166 167 168	ELEVENTH ORDER OF BUSINESS Adjournment				
169 170 171	On MOTION by Mr. Percuoco and seconded by Mr. Lukas, with all in favor, the meeting adjourned at 1:49 p.m.				
172 173 174	[SIGNATURES APPEAR ON THE FOLLOWING PAGE]				

175		
176		
177		
178		
179		
180	Secretary/Assistant Secretary	Chair/Vice Chair

STAFF REPORTS

WRATHELL, HUNT & ASSOCIATES LLC.

2300 GLADES RD, #410W BOCA RATON FL 33431

Lee County FL – Community Development Districts

04/15/2024

NAME OF COMMUNITY DEVELOPMENT DISTRICT Babcock Ranch	NUMBER OF REGISTERED VOTERS AS OF 04/15/2024 0 792
Bay Creek Bayside Improvement	3,068
Beach Road Golf Estates	1,339
Brooks I of Bonita Springs	2,253
Brooks II of Bonita Springs	1,518
Coral Bay	81
East Bonita Beach Road	647
Mediterra	446
Parklands Lee	565
Parklands West	592
River Hall	2,860
River Ridge	1,456
Saltleaf CDD	0
Savanna Lakes	82
Stonewater	226
Stoneybrook	1,740
University Square University Village	0 0
Verandah East	997
Verandah West	1,014
Waterford Landing	1,512
WildBlue	864

Send to: Daphne Gillyard gillyardd@whhassociates.com Phone: 561-571-0010

Tammy Lipa – Voice: 239-533-6329 Email: <u>tlipa@lee.vote</u>

PARKLANDS WEST COMMUNITY DEVELOPMENT DISTRICT					
BOARD OF SUPER	VISORS FISCAL YEAR 2023/2024 MEETING	SCHEDULE			
	LOCATION				
The Renaissance Cer	nter, 28191 Matteotti View, Bonita Springs,	, Florida 34135			
DATE	POTENTIAL DISCUSSION/FOCUS	TIME			
January 11, 2024	Regular Meeting	1:00 PM			
May 9, 2024	Regular Meeting	1:00 PM			
July 11, 2024	Regular Meeting	1:00 PM			
September 12, 2024	Public Hearing & Regular Meeting	1:00 PM			